

Organizer - Charity Part A

Taxpayer: _____

Tax Year: _____

The IRS categorizes charitable contributions by 1) **CASH/CHECK** and 2) **OTHER THAN CASH OR CHECK** (goods, property, etc.; i.e., clothes, household goods, furniture, etc.). In order for your charitable contribution to be used as a tax deductible donation, you must have given to a recognized charitable organization - usually a 501(c)(3). You must exclude from your donation, any goods or services you received for that donation. **EXAMPLE1:** You donate \$100 to your local non-profit radio station during a pledge drive for which you receive a tote bag valued at \$20 for your donation; your charitable, tax deductible contribution, is considered to be \$80 (not the \$100). **EXAMPLE2:** You purchase a \$75 dinner ticket for an event hosted by a charity for which the dinner is valued at \$12.50; your charitable, tax deductible donation, is valued at \$62.50 (not the \$75). For more information, see IRS Publication 526.

\$	CASH and or CHECK. (Be prepared to list charities and amounts <i>if asked.</i>)
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Miles	Miles driven for CHARITY PURPOSES (i.e., volunteer work, driving to donate goods, etc.)
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		DID YOU DONATE THINGS (OTHER THAN CASH CHECK) (goods, property, etc.; i.e., clothes to the Salvation Army, Goodwill, etc.) (CIRCLE YES OR NO)
YES	NO	
→ If YES, what is the value assigned by the charity; for how much are they going to sell your stuff (TOTAL)? (CHECK ONLY 1 BOX)		

	Less than \$250	How much? \$ _____
	\$250 to \$500	How much? \$ _____
	Greater than \$500	

If Fair Market Value (FMV) of goods and property donated exceeds \$500.00 (NOT including cash & check), the IRS will require additional detailed information. Ask for CHARITY - PART B worksheet.

Deductible As Charitable Contributions	Not Deductible As Charitable Contributions
Money or property you give to: Churches, synagogues, temples, mosques, and other religious organizations; other recognized charitable organizations including out-of-pocket expenses when you serve a qualified organization as a volunteer	Civic leagues, social and sports clubs, labor unions, and chambers of commerce; foreign organizations (except certain Canadian, Israeli, and Mexican charities); groups whose purpose is to lobby for law changes; Individuals; political groups or candidates for public office; dues, fees, or bills paid to country clubs, lodges, fraternal orders, or similar groups; the value of your time or services